



NEWS CLIPPINGS

Headline : Petronas increase production, Deleum is

expected to benefit from it

Media : The Busy Weekly

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Petronas increase production, Deleum is expected to benefit from it

Being the only top-rated oil and gas stock selected by The Busy Weekly, Deleum's Q2 (2015) stock price did not benefit from the rebound in oil prices. As of June 26, price of Brent Crude Oil price increased by14.44% in the second quarter of 2015. However, Deleum's share price within the same period dropped 6.54%, mainly affected by Malaysia's investment sentiment.

Looking back, in mid-April, Deleum's stock price rose to the level of RM1.79. It was, however, still weak. Nevertheless, Deleum's stock price outperformed the stock market in their 2nd quarter.

Deleum's 1st quarter net profit dropped 15.64% to RM8.22 million while its revenue increased 34.04% to RM135.87 million. According to TA Research report on April 22, the enhanced oil recovery (EOR) and the expansion of Deleum's brownfield are the major highlights.

Deleum currently has an outstanding orderbook of RM3.6billion, comprising long term contracts. The difference between Deleum and other oil and gas companies, which have huge expenditure, is Deleum is offering a 4.8% dividend yield and it has a 50% dividend payout policy. It is also believed that the high proportion of sustainable income is what makes Deleum outstanding among its competitors.

Currently, there are three investment banks or research institutions tracking Deleum with each giving the advice in "Buy", "Hold" and "Unrated". The average target price is RM1.83. As compared to the closing price on June 26 which is RM1.43, the upside potential is 27.97%



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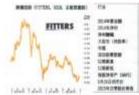
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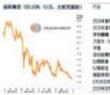
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